



شركة الاستثمار الوطنية  
NATIONAL INVESTMENTS COMPANY

## Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

17 March 2022



[www.nic.com.kw](http://www.nic.com.kw)

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



## Kuwait Market Watch

17 March 2022

| Index           | Close    | DTD Chg<br>Net | DTD<br>(%) | YTD<br>(%) | 52W<br>High | 52W<br>Low | MKT CAP<br>Bn (KD) | PBV<br>(X) | PE<br>(X) | DY<br>(%) |
|-----------------|----------|----------------|------------|------------|-------------|------------|--------------------|------------|-----------|-----------|
| All Share Index | 7,869.66 | -10.03         | -0.13%     | 11.73%     | 8,038.18    | 5,721.88   | 46.20              | 2.18       | 41.50     | 2.31      |
| Premier Index   | 8,694.12 | 3.14           | 0.04%      | 13.81%     | 8,846.74    | 6,255.64   | 35.76              | 2.45       | 36.46     | 2.65      |
| Main Index      | 6,186.75 | -42.62         | -0.68%     | 5.10%      | 6,411.45    | 4,658.50   | 10.44              | 1.27       | 58.79     | 1.14      |
| NIC 50 Index    | 9,572.29 | 1.84           | 0.02%      | 12.32%     | 9,647.11    | 6,360.95   | 35.06              | 2.45       | 36.46     | 2.65      |

| Index           | Value<br>Mn(KD) | Volume<br>(Mn share) |
|-----------------|-----------------|----------------------|
| All Share Index | 115.01          | 313.10               |
| Premier Index   | 100.96          | 207.13               |
| Main Index      | 14.05           | 105.96               |
| NIC 50 Index    | 105.86          | 237.47               |

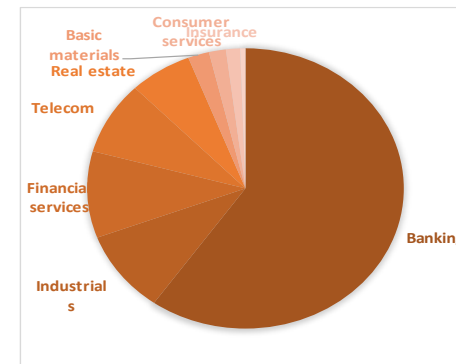
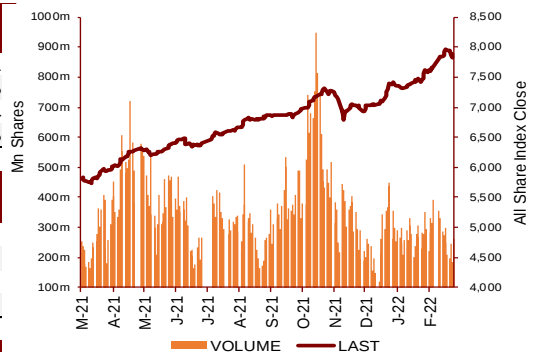
| Today's Top 5 Gainer %    | Close<br>KD | Value<br>KD | DTD<br>(%) |
|---------------------------|-------------|-------------|------------|
| Arabi Group Holdings      | 0.454       | 859,635     | 8.35%      |
| Al-Arabiya Real Estate    | 0.039       | 36,403      | 5.41%      |
| Asiya Capital Investments | 0.062       | 90,419      | 4.92%      |
| Osoul Investment          | 0.107       | 157,049     | 4.90%      |
| Real Estate Trade Centers | 0.067       | 178,478     | 4.50%      |

| Today's Top 5 by Value         | Close<br>KD | Trade Val<br>Mn(KD) | DTD<br>(%) |
|--------------------------------|-------------|---------------------|------------|
| Ahli United Bank BSC           | 0.298       | 28.05               | -0.67%     |
| National Bank of Kuwait        | 1.120       | 16.66               | -1.32%     |
| Kuwait Finance House           | 0.992       | 15.25               | 0.20%      |
| Boursa Kuwait Securities Co    | 2.731       | 8.12                | 3.10%      |
| Kuwait Projects Company Holdin | 0.209       | 3.68                | 0.00%      |

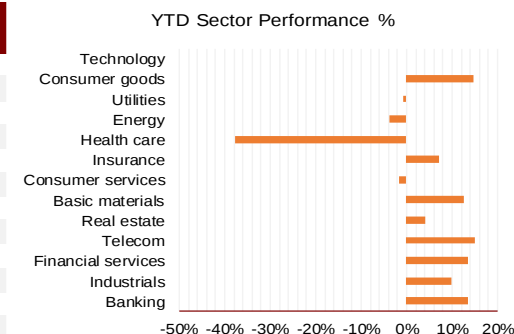
| Market Breadth  | UP<br>↑ | Down<br>↓ | No Chg<br>↔ |
|-----------------|---------|-----------|-------------|
| All Share Index | 61      | 57        | 48          |
| Premier Index   | 15      | 6         | 5           |
| Main Index      | 46      | 51        | 43          |
| NIC 50 Index    | 22      | 17        | 11          |

| Today's Top 5 Loser %       | Close<br>KD | Value<br>KD | DTD<br>(%) |
|-----------------------------|-------------|-------------|------------|
| Kuwait Hotels               | 0.114       | 10,421      | -15.56%    |
| First Takaful Insurance     | 0.044       | 2,246       | -13.49%    |
| Shuaiba Industrial          | 0.230       | 132,576     | -11.54%    |
| United Real Estate          | 0.107       | 1,599,173   | -10.83%    |
| Al-Maidan Clinic for Oral H | 0.614       | 199         | -5.54%     |

| Top 5 by Volume         | Close<br>KD | Trade Vol<br>Mn(Shrs) | DTD<br>(%) |
|-------------------------|-------------|-----------------------|------------|
| Ahli United Bank BSC    | 0.298       | 93.31                 | -0.67%     |
| GFH Financial Group     | 0.098       | 21.48                 | -0.10%     |
| Kuwait Projects Company | 0.209       | 17.36                 | 0.00%      |
| Kuwait Finance House    | 0.992       | 15.36                 | 0.20%      |
| National Bank of Kuwait | 1.120       | 14.85                 | -1.32%     |



| Sector             | Close    | DTD Chg<br>Net | DTD<br>(%) | YTD<br>(%) | 52W<br>High | 52W<br>Low | MKT CAP<br>Bn (KD) | PBV<br>(X) | PE<br>(X) | DY<br>(%) |
|--------------------|----------|----------------|------------|------------|-------------|------------|--------------------|------------|-----------|-----------|
| Banking            | 1,841.75 | -4.660         | -0.25%     | 13.5%      | 1,889.2     | 1,296.8    | 27.174             | 1.76       | 31.46     | 1.03      |
| Industrials        | 1,253.54 | 11.700         | 0.94%      | 9.8%       | 1,282.5     | 906.6      | 4.316              | 1.12       | 22.26     | 2.17      |
| Financial services | 1,614.00 | 10.220         | 0.64%      | 13.4%      | 1,648.1     | 975.8      | 4.536              | 1.21       | 79.75     | 0.60      |
| Telecom            | 1,251.66 | -11.800        | -0.93%     | 14.9%      | 1,269.3     | 1,055.9    | 3.836              | 1.49       | 47.56     | 2.27      |
| Real estate        | 1,380.29 | -9.860         | -0.71%     | 4.1%       | 1,438.0     | 1,004.1    | 2.912              | 1.52       | 97.72     | 0.78      |
| Basic materials    | 1,152.95 | 6.600          | 0.58%      | 12.5%      | 1,213.2     | 985.7      | 0.986              | 1.74       | 54.59     | 3.88      |
| Consumer services  | 718.54   | -0.380         | -0.05%     | -1.7%      | 842.4       | 705.3      | 0.785              | 2.34       | 18.79     | 1.05      |
| Insurance          | 1,642.69 | -4.500         | -0.27%     | 7.1%       | 1,675.7     | 1,175.0    | 0.655              | 0.96       | 11.97     | 4.09      |
| Health care        | 497.12   | -18.150        | -3.52%     | -37.6%     | 821.7       | 468.9      | 0.246              | 3.69       | 15.32     | 1.40      |
| Energy             | 1,373.89 | 0.910          | 0.07%      | -3.8%      | 1,592.9     | 1,198.0    | 0.277              | 1.12       | 16.45     | 2.44      |
| Utilities          | 594.74   | 0.000          | 0.00%      | -0.9%      | 710.5       | 579.0      | 0.249              | 4.01       | 19.20     | 5.31      |
| Consumer goods     | 1,532.14 | 5.670          | 0.37%      | 14.6%      | 1,641.0     | 805.7      | 0.219              | 1.32       | 17.76     | 1.50      |
| Technology         | 683.85   | -29.100        | -4.08%     | 0.0%       | 887.6       | 554.4      | 0.009              | 0.84       | NM        | -         |
|                    | 7,869.66 | -10.03         | -0.13%     | 11.7%      | 8,038.2     | 5,721.9    | 46.20              | 2.18       | 41.50     | 2.31      |



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

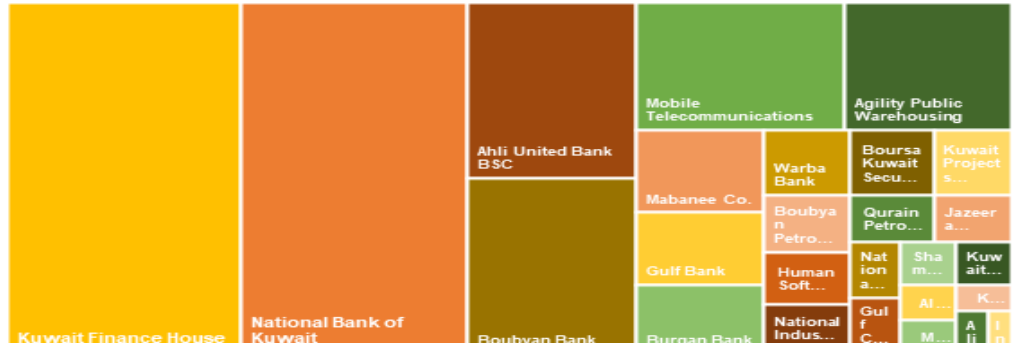


### Premier Market

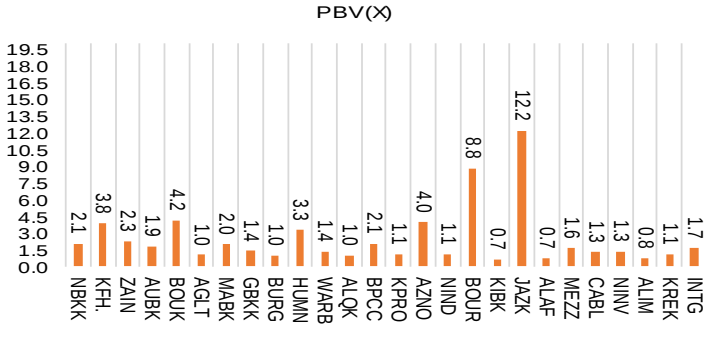
17 March 2022

| Premier Market                       | Price      |        |         | Valuation Multiples |        |       | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|--------------------------------------|------------|--------|---------|---------------------|--------|-------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
|                                      | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%   | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| National Bank of Kuwait              | 1.120      | -0.015 | -1.32%  | 2.05                | 24.07  | 2.64  | 8,056   | 7%                | 13%     | 16.66              | 14.85     | 8.8%  | 1.2%  | 1.159        | 0.792 | 22.53%  |
| Kuwait Finance House                 | 0.992      | 0.002  | 0.20%   | 3.84                | 34.04  | 1.21  | 8,303   | 5%                | 19%     | 15.25              | 15.36     | 11.9% | 1.4%  | 1.010        | 0.678 | 23.22%  |
| Mobile Telecommunications            | 0.627      | -0.007 | -1.10%  | 2.31                | 16.01  | 5.21  | 2,713   | 1%                | 5%      | 3.22               | 5.12      | 13.7% | 3.8%  | 0.638        | 0.569 | 7.59%   |
| Ahli United Bank BSC                 | 0.298      | -0.002 | -0.67%  | 1.85                | 18.10  | 3.02  | 3,020   | 0%                | 7%      | 28.05              | 93.31     | 11.3% | 1.6%  | 0.314        | 0.202 | 8.44%   |
| Boubyan Bank                         | 0.945      | 0.014  | 1.50%   | 4.15                | 69.07  | 0.54  | 3,004   | 14%               | 19%     | 2.51               | 2.66      | 6.6%  | 0.7%  | 0.989        | 0.567 | 8.40%   |
| Agility Public Warehousing           | 1.029      | 0.011  | 1.08%   | 1.04                | 60.63  | 0.89  | 2,166   | 1%                | 9%      | 3.09               | 3.01      | 2.2%  | 2.0%  | 1.090        | 0.636 | 6.06%   |
| Mabane Co.                           | 0.905      | 0.000  | 0.00%   | 2.00                | 19.13  | 1.55  | 1,060   | 7%                | 14%     | 0.99               | 1.10      | 11.0% | 5.4%  | 0.915        | 0.675 | 2.96%   |
| Gulf Bank                            | 0.314      | 0.006  | 1.95%   | 1.39                | 22.02  | 2.27  | 945     | 2%                | 13%     | 2.89               | 9.22      | 6.5%  | 0.7%  | 0.318        | 0.205 | 2.64%   |
| Burgan Bank                          | 0.286      | 0.006  | 2.14%   | 0.98                | 21.28  | 1.66  | 894     | 5%                | 14%     | 2.58               | 9.10      | 4.3%  | 0.7%  | 0.284        | 0.204 | 2.50%   |
| Human Soft Holding                   | 3.680      | 0.110  | 3.08%   | 3.29                | 6.94   | 11.20 | 448     | 0%                | 14%     | 3.61               | 0.99      | 50.1% | 39.5% | 3.940        | 3.006 | 1.25%   |
| Warba Bank                           | 0.282      | -0.002 | -0.70%  | 1.37                | 46.48  | 0.00  | 564     | 3%                | 3%      | 2.37               | 8.36      | 2.9%  | 0.5%  | 0.298        | 0.215 | 1.58%   |
| Qurain Petrochemical Industries      | 0.390      | 0.001  | 0.26%   | 0.98                | 33.36  | 4.11  | 399     | 0%                | 12%     | 0.84               | 2.15      | 3.0%  | 2.9%  | 0.447        | 0.333 | 1.12%   |
| Boubyan Petrochemical                | 0.972      | 0.009  | 0.93%   | 2.08                | 25.50  | 5.71  | 507     | 3%                | 13%     | 0.68               | 0.70      | 8.5%  | 4.1%  | 1.035        | 0.818 | 1.42%   |
| Kuwait Projects Company Holding      | 0.209      | 0.000  | 0.00%   | 1.09                | 193.52 | 2.39  | 513     | 8%                | 47%     | 3.68               | 17.36     | 0.6%  | 0.1%  | 0.215        | 0.132 | 1.43%   |
| Shamal Az-Zour Al-Oula Power & Water | 0.226      | 0.000  | 0.00%   | 4.01                | 19.20  | 5.31  | 249     | 2%                | -1%     | 0.31               | 1.36      | 29.1% | 2.5%  | 0.270        | 0.220 | 0.70%   |
| National Industries Group Holding    | 0.292      | 0.000  | 0.00%   | 1.08                | 5.89   | 0.00  | 429     | 2%                | 3%      | 0.58               | 1.98      | 20.3% | 7.5%  | 0.312        | 0.172 | 1.20%   |
| Boursa Kuwait Securities Co          | 2.731      | 0.082  | 3.10%   | 8.78                | 33.47  | 2.45  | 548     | 15%               | 35%     | 8.12               | 2.98      | 28.0% | 18.7% | 2.870        | 1.092 | 1.53%   |
| Kuwait International Bank            | 0.237      | 0.001  | 0.42%   | 0.68                | 41.70  | 0.00  | 242     | 3%                | 9%      | 0.97               | 4.09      | 1.6%  | 0.4%  | 0.239        | 0.198 | 0.68%   |
| Jazeera Airways                      | 1.681      | 0.020  | 1.20%   | 12.15               | 51.66  | 1.93  | 370     | -3%               | 30%     | 0.48               | 0.28      | 33.7% | 3.7%  | 1.923        | 0.588 | 1.03%   |
| Alafco Aviation Lease and Finance    | 0.215      | 0.001  | 0.47%   | 0.73                | NM     | 0.00  | 205     | -4%               | -1%     | 0.12               | 0.57      | -6.8% | -1.5% | 0.256        | 0.202 | 0.57%   |
| Mezzan Holding                       | 0.589      | 0.001  | 0.17%   | 1.64                | 17.76  | 3.00  | 185     | 0%                | 0%      | 0.36               | 0.61      | 9.1%  | 4.6%  | 0.679        | 0.554 | 0.52%   |
| Gulf Cable and Electrical Industries | 1.326      | 0.057  | 4.49%   | 1.28                | 44.62  | 3.94  | 277     | -10%              | 52%     | 1.52               | 1.15      | 3.0%  | 2.7%  | 1.513        | 0.728 | 0.77%   |
| National Investments                 | 0.355      | 0.002  | 0.57%   | 1.34                | 10.19  | 3.12  | 279     | -1%               | 62%     | 0.73               | 2.03      | 14.7% | 12.4% | 0.387        | 0.166 | 0.78%   |
| Alimtiyaz Investment Group           | 0.135      | -0.001 | -0.74%  | 0.75                | NM     | 6.62  | 140     | 2%                | 14%     | 0.93               | 6.85      | -0.5% | 0.0%  | 0.142        | 0.107 | 0.39%   |
| Kuwait Real Estate                   | 0.160      | 0.000  | 0.00%   | 1.13                | 23.88  | 0.00  | 147     | -6%               | -11%    | 0.22               | 1.36      | 4.8%  | 2.2%  | 0.193        | 0.113 | 0.41%   |
| Integrated Holding                   | 0.392      | -0.002 | -0.51%  | 1.65                | NM     | 0.00  | 99      | 2%                | 6%      | 0.22               | 0.57      | 0.0%  | 0.0%  | 0.409        | 0.346 | 0.28%   |
| Total                                |            | 3.14   | 0.04%   | 2.45                | 36.46  | 2.65  | 35,762  | 4.8%              | 13.8%   | 100.96             | 207.13    |       |       |              |       | 100%    |

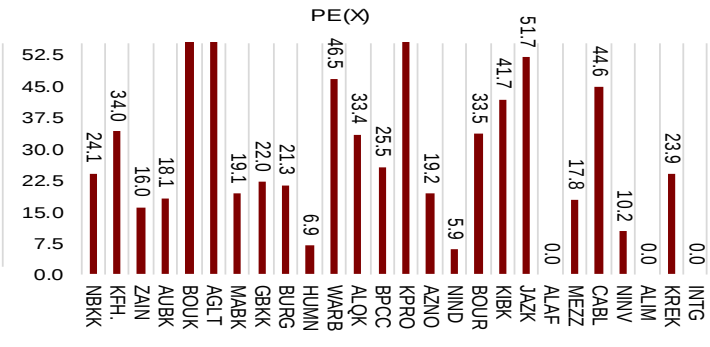
Market Cpaitalization



Price to Book Value

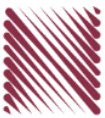


Price to Earning Value



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Premier Market                       |             | Price        |              | Valuation Multiples |              |             | MKT Cap       |  | Price Performance |              | ROE          | ROA          |
|--------------------------------------|-------------|--------------|--------------|---------------------|--------------|-------------|---------------|--|-------------------|--------------|--------------|--------------|
| Company                              | Close (kD)  | Day Δ        | Day % Δ      | PBV(X)              | PE(X)        | DY%         | Mn KD         |  | MTD(%)            | YTD (%)      | (%)          | (%)          |
| National Bank of Kuwait              | 1.120       | -0.015       | -1.32%       | 2.05                | 24.1         | 2.64        | 8,056         |  | 7.2%              | 13.4%        | 8.8%         | 1.2%         |
| Kuwait Finance House                 | 0.992       | -0.002       | -0.20%       | 3.84                | 34.0         | 1.21        | 8,303         |  | 5.1%              | 19.2%        | 11.9%        | 1.4%         |
| Mobile Telecommunications            | 0.627       | -0.007       | -1.10%       | 2.31                | 16.0         | 5.21        | 2,713         |  | 1.1%              | 5.4%         | 13.7%        | 3.8%         |
| Ahli United Bank BSC                 | 0.298       | -0.002       | -0.67%       | 1.85                | 18.1         | 3.02        | 3,020         |  | -0.3%             | 7.2%         | 11.3%        | 1.6%         |
| Boubyan Bank                         | 0.945       | 0.014        | 1.50%        | 4.15                | 69.1         | 0.54        | 3,004         |  | 14.2%             | 19.0%        | 6.6%         | 0.7%         |
| Agility Public Warehousing           | 1.029       | 0.011        | 1.08%        | 1.04                | 60.6         | 0.89        | 2,166         |  | 1.3%              | 8.9%         | 2.2%         | 2.0%         |
| Mabane Co.                           | 0.905       | 0.000        | 0.00%        | 2.00                | 19.1         | 1.55        | 1,060         |  | 6.7%              | 14.1%        | 11.0%        | 5.4%         |
| Gulf Bank                            | 0.314       | 0.006        | 1.95%        | 1.39                | 22.0         | 2.27        | 945           |  | 2.3%              | 13.3%        | 6.5%         | 0.7%         |
| Burgan Bank                          | 0.286       | 0.006        | 2.14%        | 0.98                | 21.3         | 1.66        | 894           |  | 5.1%              | 13.9%        | 4.3%         | 0.7%         |
| Human Soft Holding                   | 3.680       | 0.110        | 3.08%        | 3.29                | 6.9          | 11.20       | 448           |  | 0.4%              | 14.1%        | 50.1%        | 39.5%        |
| Warba Bank                           | 0.282       | -0.002       | -0.70%       | 1.37                | 46.5         | 0.00        | 564           |  | 2.5%              | 2.9%         | 2.9%         | 0.5%         |
| Qurain Petrochemical Industries      | 0.390       | 0.001        | 0.26%        | 0.98                | 33.4         | 4.11        | 399           |  | -0.3%             | 12.4%        | 3.0%         | 2.9%         |
| Boubyan Petrochemical                | 0.972       | 0.009        | 0.93%        | 2.08                | 25.5         | 5.71        | 507           |  | 3.3%              | 13.3%        | 8.5%         | 4.1%         |
| Kuwait Projects Company Holding      | 0.209       | 0.000        | 0.00%        | 1.09                | 193.5        | 2.39        | 513           |  | 7.7%              | 47.2%        | 0.6%         | 0.1%         |
| Shamal Az-Zour Al-Oula Power & Water | 0.226       | 0.000        | 0.00%        | 4.01                | 19.2         | 5.31        | 249           |  | 2.3%              | -0.9%        | 29.1%        | 2.5%         |
| National Industries Group Holding    | 0.292       | 0.000        | 0.00%        | 1.08                | 5.9          | 0.00        | 429           |  | 1.7%              | 3.2%         | 20.3%        | 7.5%         |
| Boursa Kuwait Securities Co          | 2.731       | 0.082        | 3.10%        | 8.78                | 33.5         | 2.45        | 548           |  | 15.2%             | 35.2%        | 28.0%        | 18.7%        |
| Kuwait International Bank            | 0.237       | 0.001        | 0.42%        | 0.68                | 41.7         | 0.00        | 242           |  | 3.0%              | 8.7%         | 1.6%         | 0.4%         |
| Jazeera Airways                      | 1.681       | 0.020        | 1.20%        | 12.15               | 51.7         | 1.93        | 370           |  | -2.7%             | 30.3%        | 33.7%        | 3.7%         |
| Alafco Aviation Lease and Finance    | 0.215       | 0.001        | 0.47%        | 0.73                | NM           | 0.00        | 205           |  | -3.6%             | -1.4%        | -6.8%        | -1.5%        |
| Mezzan Holding                       | 0.589       | 0.001        | 0.17%        | 1.64                | 17.8         | 3.00        | 185           |  | 0.0%              | 0.0%         | 9.1%         | 4.6%         |
| Gulf Cable and Electrical Industries | 1.326       | 0.057        | 4.49%        | 1.28                | 44.6         | 3.94        | 277           |  | -10.0%            | 52.2%        | 3.0%         | 2.7%         |
| National Investments                 | 0.355       | 0.002        | 0.57%        | 1.34                | 10.2         | 3.12        | 279           |  | -1.1%             | 62.1%        | 14.7%        | 12.4%        |
| Alimtiq Investment Group             | 0.135       | -0.001       | -0.74%       | 0.75                | NM           | 6.62        | 140           |  | 1.5%              | 14.4%        | -0.5%        | 0.0%         |
| Kuwait Real Estate                   | 0.160       | 0.000        | 0.00%        | 1.13                | 23.9         | 0.00        | 147           |  | -5.9%             | -10.6%       | 4.8%         | 2.2%         |
| Integrated Holding                   | 0.392       | -0.002       | -0.51%       | 1.65                | NM           | 0.00        | 99            |  | 2.1%              | 5.9%         | 0.0%         | 0.0%         |
| <b>Total</b>                         | <b>3.14</b> | <b>0.04%</b> | <b>0.04%</b> | <b>2.45</b>         | <b>36.46</b> | <b>2.65</b> | <b>35,762</b> |  | <b>4.8%</b>       | <b>13.8%</b> | <b>0.00%</b> | <b>0.00%</b> |

| Premier Market |            | Price |         | Moving Average |         | RSI    | MKT Cap |  | Price Performance |         | 52 Week (KD) |       |
|----------------|------------|-------|---------|----------------|---------|--------|---------|--|-------------------|---------|--------------|-------|
| Discription    | Close (kD) | Day Δ | Day % Δ | 50 Day         | 200 Day | 14 Day | Mn KD   |  | MTD(%)            | YTD (%) | High         | Low   |
| Premier Index  | 8,694      | 3.14  | 0.04%   | 8,164          | 7,560   | 76     | 35,762  |  | 4.8%              | 14.1%   | 8,847        | 6,256 |

### Top 5 Performrs (Today's Price Change)

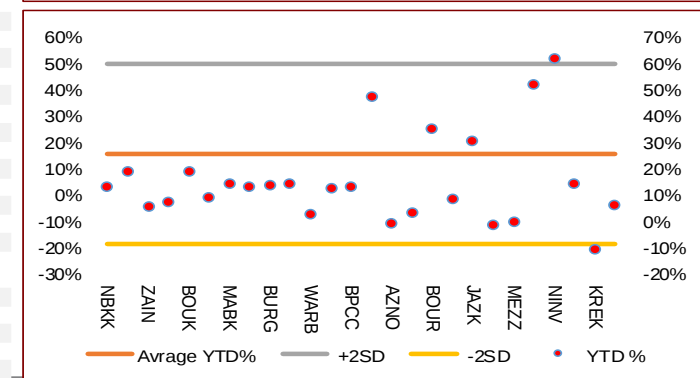
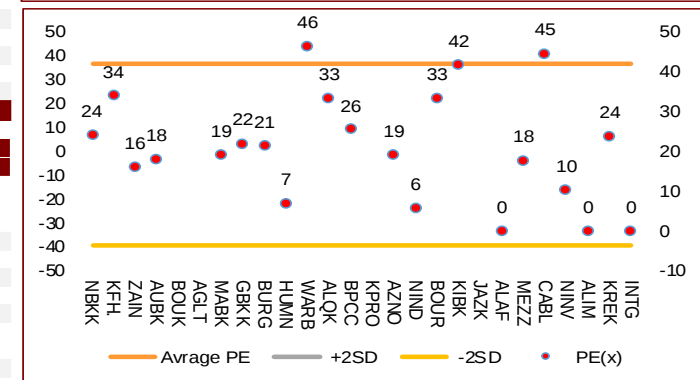
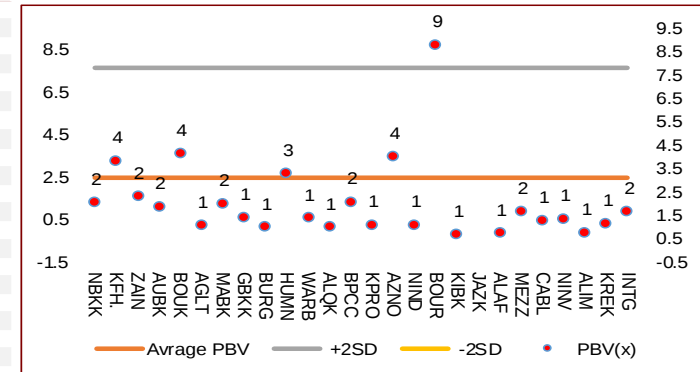
|                                      |       |       |       |       |       |    |     |        |       |       |       |
|--------------------------------------|-------|-------|-------|-------|-------|----|-----|--------|-------|-------|-------|
| Gulf Cable and Electrical Industries | 1.326 | 0.057 | 4.49% | 1.088 | 0.898 | 30 | 277 | -10.0% | 52.2% | 1.513 | 0.728 |
| Boursa Kuwait Securities Co          | 2.731 | 0.082 | 3.10% | 2.245 | 1.850 | 61 | 548 | 15.2%  | 35.2% | 2.870 | 1.092 |
| Human Soft Holding                   | 3.680 | 0.110 | 3.08% | 3.390 | 3.412 | 34 | 448 | 0.4%   | 14.1% | 3.940 | 3.006 |
| Burgan Bank                          | 0.286 | 0.006 | 2.14% | 0.270 | 0.236 | 67 | 894 | 5.1%   | 13.9% | 0.284 | 0.204 |
| Gulf Bank                            | 0.314 | 0.006 | 1.95% | 0.302 | 0.260 | 52 | 945 | 2.3%   | 13.3% | 0.318 | 0.205 |

### Middel Performrs (Today's Price Change)

|                                      |       |        |        |       |       |    |       |       |        |       |       |
|--------------------------------------|-------|--------|--------|-------|-------|----|-------|-------|--------|-------|-------|
| Boubyan Bank                         | 0.945 | 0.014  | 1.50%  | 0.832 | 0.782 | 76 | 3,004 | 14.2% | 19.0%  | 0.989 | 0.567 |
| Agility Public Warehousing           | 1.029 | 0.011  | 1.08%  | 1.003 | 0.978 | 41 | 2,166 | 1.3%  | 8.9%   | 1.090 | 0.636 |
| Boubyan Petrochemical                | 0.972 | 0.009  | 0.93%  | 0.927 | 0.896 | 51 | 507   | 3.3%  | 13.3%  | 1.035 | 0.818 |
| National Investments                 | 0.355 | 0.002  | 0.57%  | 0.295 | 0.224 | 35 | 279   | -1.1% | 62.1%  | 0.387 | 0.166 |
| Alafco Aviation Lease and Finance    | 0.215 | 0.001  | 0.47%  | 0.220 | 0.227 | 21 | 205   | -3.6% | -1.4%  | 0.256 | 0.202 |
| Kuwait International Bank            | 0.237 | 0.001  | 0.42%  | 0.227 | 0.223 | 67 | 242   | 3.0%  | 8.7%   | 0.239 | 0.198 |
| Qurain Petrochemical Industries      | 0.390 | 0.001  | 0.26%  | 0.383 | 0.377 | 39 | 399   | -0.3% | 12.4%  | 0.447 | 0.333 |
| Kuwait Finance House                 | 0.992 | 0.002  | 0.20%  | 0.920 | 0.834 | 86 | 8,303 | 5.1%  | 19.2%  | 1.010 | 0.678 |
| Mezzan Holding                       | 0.589 | 0.001  | 0.17%  | 0.591 | 0.613 | 54 | 185   | 0.0%  | 0.0%   | 0.679 | 0.554 |
| Mabane Co.                           | 0.905 | 0.000  | 0.00%  | 0.100 | 0.100 | 79 | 1,060 | 6.7%  | 14.1%  | 1.210 | 0.996 |
| Kuwait Projects Company Holding      | 0.209 | 0.000  | 0.00%  | 0.169 | 0.156 | 73 | 513   | 7.7%  | 47.2%  | 0.215 | 0.132 |
| National Industries Group Holding    | 0.292 | 0.000  | 0.00%  | 0.294 | 0.258 | 53 | 429   | 1.7%  | 3.2%   | 0.312 | 0.172 |
| Shamal Az-Zour Al-Oula Power & Water | 0.226 | 0.000  | 0.00%  | 0.224 | 0.231 | 62 | 249   | 2.3%  | -0.9%  | 0.270 | 0.220 |
| Kuwait Real Estate                   | 0.160 | 0.000  | 0.00%  | 0.176 | 0.158 | 32 | 147   | -5.9% | -10.6% | 0.193 | 0.113 |
| Integrated Holding                   | 0.392 | -0.002 | -0.51% | 0.385 | 0.377 | 50 | 99    | 2.1%  | 5.9%   | 0.409 | 0.346 |

### Bottom 5 Performrs (Today's Price Change)

|                           |       |        |        |       |       |    |       |       |       |       |       |
|---------------------------|-------|--------|--------|-------|-------|----|-------|-------|-------|-------|-------|
| Ahli United Bank BSC      | 0.298 | -0.002 | -0.67% | 0.289 | 0.271 | 59 | 3,020 | -0.3% | 7.2%  | 0.314 | 0.202 |
| Warba Bank                | 0.282 | -0.002 | -0.70% | 0.279 | 0.256 | 68 | 564   | 2.5%  | 2.9%  | 0.298 | 0.215 |
| Alimtiq Investment Group  | 0.135 | -0.001 | -0.74% | 0.129 | 0.126 | 53 | 140   | 1.5%  | 14.4% | 0.142 | 0.107 |
| Mobile Telecommunications | 0.627 | -0.007 | -1.10% | 0.611 | 0.599 | 57 | 2,713 | 1.1%  | 5.4%  | 0.638 | 0.569 |
| National Bank of Kuwait   | 1.120 | -0.015 | -1.32% | 1.056 | 0.962 | 78 | 8,056 | 7.2%  | 13.4% | 1.159 | 0.792 |



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Banking Sector                      | Price      |        |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA  | 52 Week (KD) |       | MKT Cap |
|-------------------------------------|------------|--------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|------|--------------|-------|---------|
| Company                             | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)  | High         | Low   | %       |
| National Bank of Kuwait             | 1.120      | -0.015 | -1.32%  | 2.05                | 24.07 | 2.64 | 8,056   | 7.2%              | 13.4%   | 16.66              | 14.85     | 8.8%  | 1.2% | 1.159        | 0.792 | 17.44%  |
| Kuwait Finance House                | 0.992      | 0.002  | 0.20%   | 3.84                | 34.04 | 1.21 | 8,303   | 5.1%              | 19.2%   | 15.25              | 15.36     | 11.9% | 1.4% | 1.010        | 0.678 | 17.97%  |
| Ahli United Bank BSC                | 0.298      | -0.002 | -0.67%  | 1.85                | 18.10 | 3.02 | 3,020   | -0.3%             | 7.2%    | 28.05              | 93.31     | 11.3% | 1.6% | 0.314        | 0.202 | 6.54%   |
| Boubyan Bank                        | 0.945      | 0.014  | 1.50%   | 4.15                | 69.07 | 0.54 | 3,004   | 14.2%             | 19.0%   | 2.51               | 2.66      | 6.6%  | 0.7% | 0.989        | 0.567 | 6.50%   |
| Commercial Bank of Kuwait           | 0.502      | -0.018 | -3.46%  | 1.26                | 18.83 | 0.00 | 994     | -4.4%             | 0.2%    | 0.05               | 0.09      | 7.2%  | 1.3% | 0.605        | 0.485 | 2.15%   |
| Gulf Bank                           | 0.314      | 0.006  | 1.95%   | 1.39                | 22.02 | 2.27 | 945     | 2.3%              | 13.3%   | 2.89               | 9.22      | 6.5%  | 0.7% | 0.318        | 0.205 | 2.05%   |
| Burgan Bank                         | 0.286      | 0.006  | 2.14%   | 0.98                | 21.28 | 1.66 | 894     | 5.1%              | 13.9%   | 2.58               | 9.10      | 4.3%  | 0.7% | 0.284        | 0.204 | 1.94%   |
| Ahli United Bank                    | 0.317      | 0.000  | 0.00%   | 1.05                | 27.64 | 0.00 | 680     | 0.6%              | 2.9%    | 0.05               | 0.16      | 4.3%  | 0.7% | 0.332        | 0.275 | 1.47%   |
| Warba Bank                          | 0.282      | -0.002 | -0.70%  | 1.37                | 46.48 | 0.00 | 564     | 2.5%              | 2.9%    | 2.37               | 8.36      | 2.9%  | 0.5% | 0.298        | 0.215 | 1.22%   |
| Al Ahli Bank of Kuwait              | 0.279      | 0.000  | 0.00%   | 0.77                | 22.85 | 0.00 | 470     | -5.4%             | 9.8%    | 0.13               | 0.48      | 3.4%  | 0.5% | 0.305        | 0.188 | 1.02%   |
| Kuwait International Bank           | 0.237      | 0.001  | 0.42%   | 0.68                | 41.70 | 0.00 | 242     | 3.0%              | 8.7%    | 0.97               | 4.09      | 1.6%  | 0.4% | 0.239        | 0.198 | 0.52%   |
| Total Banking Sector - 11 Companies |            |        |         |                     |       |      | 27,174  |                   |         | 71.51              | 157.69    |       |      |              |       | 58.82%  |

| Basic Materials                     | Price      |        |         | Valuation Multiples |        |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|-------------------------------------|------------|--------|---------|---------------------|--------|------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
| Company                             | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| Qurain Petrochemical Industries     | 0.390      | 0.001  | 0.26%   | 0.98                | 33.36  | 4.11 | 399     | -0.26%            | 12.39%  | 0.84               | 2.15      | 3.0%  | 2.9%  | 0.447        | 0.333 | 0.86%   |
| Boubyan Petrochemical               | 0.972      | 0.009  | 0.93%   | 2.08                | 25.50  | 5.71 | 507     | 3.32%             | 13.26%  | 0.68               | 0.70      | 8.5%  | 4.1%  | 1.035        | 0.818 | 1.10%   |
| Al Kout Industrial Projects         | 0.545      | 0.000  | 0.00%   | 2.12                | NM     | 3.67 | 55      | 0.00%             | 9.88%   | 0.00               | 0.00      | -1.6% | -1.1% | 0.675        | 0.449 | 0.12%   |
| Kuwait Foundry                      | 0.342      | -0.001 | -0.29%  | 1.78                | 104.89 | 2.04 | 25      | -2.01%            | -7.32%  | 0.01               | 0.02      | 1.6%  | 1.6%  | 0.430        | 0.265 | 0.05%   |
| Total Basic Materials - 4 Companies |            |        |         |                     |        |      | 986     |                   |         | 1.52               | 2.87      |       |       |              |       | 2.13%   |

| Consumer Goods                     | Price      |        |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA    | 52 Week (KD) |       | MKT Cap |
|------------------------------------|------------|--------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|--------|--------|--------------|-------|---------|
| Company                            | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)    | High         | Low   | %       |
| Mezzan Holding                     | 0.589      | 0.001  | 0.17%   | 1.64                | 17.76 | 3.00 | 185     | 0.0%              | 0.0%    | 0.36               | 0.61      | 9.1%   | 4.6%   | 0.679        | 0.554 | 0.40%   |
| Livestock Transport and Trading    | 0.164      | -0.002 | -1.20%  | 1.00                | NM    | 0.00 | 34      | -3.0%             | -9.9%   | 0.00               | 0.01      | -17.0% | -10.0% | 0.196        | 0.160 | 0.07%   |
| Total Consumer Goods - 2 Companies |            |        |         |                     |       |      | 219     |                   |         | 0.36               | 0.62      |        |        |              |       | 0.47%   |

| Consumer Services                        | Price      |        |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA    | 52 Week (KD) |       | MKT Cap |
|------------------------------------------|------------|--------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|--------|--------|--------------|-------|---------|
| Company                                  | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)    | High         | Low   | %       |
| Jazeera Airways                          | 1.681      | 0.020  | 1.20%   | 12.15               | 51.66 | 1.93 | 370     | -2.7%             | 30.3%   | 0.48               | 0.28      | 33.7%  | 3.7%   | 1.923        | 0.588 | 0.80%   |
| Kuwait National Cinema                   | 0.900      | 0.000  | 0.00%   | 1.14                | 19.00 | 0.00 | 83      | -1.0%             | 2.0%    | 0.00               | 0.00      | 6.2%   | 3.0%   | 0.990        | 0.700 | 0.18%   |
| Oula Fuel Marketing                      | 0.162      | -0.001 | -0.61%  | 0.91                | 14.82 | 3.07 | 66      | 0.0%              | 3.8%    | 0.01               | 0.03      | 6.5%   | 3.4%   | 0.178        | 0.116 | 0.14%   |
| Al Soor Fuel Marketing                   | 0.161      | 0.000  | 0.00%   | 0.94                | 16.30 | 3.11 | 65      | 0.6%              | 3.9%    | 0.03               | 0.20      | 6.0%   | 4.5%   | 0.175        | 0.116 | 0.14%   |
| Sultan Center Food Products              | 0.196      | 0.001  | 0.51%   | 0.55                | 0.97  | 0.00 | 55      | 1.0%              | -6.7%   | 0.00               | 0.02      | 76.1%  | 17.4%  | 0.269        | 0.097 | 0.12%   |
| Jiyad Holding                            | 0.081      | 0.000  | 0.00%   | 0.77                | NM    | 0.00 | 28      | 0.0%              | 0.0%    | 0.00               | 0.00      | -6.7%  | -3.7%  | 0.099        | 0.036 | 0.06%   |
| IFA Hotels and Resorts                   | 0.057      | 0.000  | 0.35%   | 5.70                | NM    | 0.00 | 36      | 11.6%             | 6.4%    | 0.01               | 0.14      | -70.3% | -1.8%  | 0.073        | 0.030 | 0.08%   |
| Kuwait Resorts                           | 0.097      | -0.001 | -0.72%  | 0.61                | 13.87 | 3.06 | 19      | -2.2%             | -1.2%   | 0.23               | 2.39      | 4.6%   | 4.1%   | 0.112        | 0.062 | 0.04%   |
| Future Kid Entertainment and Real Estate | 0.082      | 0.000  | -0.24%  | 0.77                | NM    | 0.00 | 9       | -0.2%             | 3.9%    | 0.07               | 0.87      | -23.2% | -12.2% | 0.122        | 0.064 | 0.02%   |
| Al Eid Food                              | 0.303      | 0.000  | 0.00%   | 2.15                | 20.93 | 1.38 | 44      | -1.6%             | 12.2%   | 0.12               | 0.39      | 10.7%  | 7.9%   | 0.329        | 0.122 | 0.09%   |
| Kuwait Hotels                            | 0.114      | -0.021 | -15.56% | 1.69                | 12.78 | 0.00 | 6       | 41.1%             | 62.9%   | 0.01               | 0.09      | 14.2%  | 9.0%   | 0.180        | 0.050 | 0.01%   |
| Palms Agro Production                    | 0.076      | -0.004 | -4.89%  | 0.72                | NM    | 0.00 | 4       | -8.0%             | 11.3%   | 0.00               | 0.00      | -7.1%  | -5.5%  | 0.090        | 0.050 | 0.01%   |
| Total Consumer Services - 12 Companies   |            |        |         |                     |       |      | 785     |                   |         | 0.96               | 4.41      |        |        |              |       | 1.70%   |

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Financial Services                                | Price      |        |         | Valuation Multiples |        |      | MKT Cap      | Price Performance |         | Trading Indicators |              | ROE    | ROA    | 52 Week (KD) |       | MKT Cap      |
|---------------------------------------------------|------------|--------|---------|---------------------|--------|------|--------------|-------------------|---------|--------------------|--------------|--------|--------|--------------|-------|--------------|
| Company                                           | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%  | Mn KD        | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)    | (%)    | (%)    | High         | Low   | %            |
| Egypt Kuwait Holding                              | 0.426      | 0.004  | 0.95%   | 2.27                | 8.94   | 0.00 | 480          | 0.7%              | 0.5%    | 0.05               | 0.12         | 27.8%  | 11.9%  | 0.465        | 0.293 | 1.04%        |
| Kuwait Projects Company Holding                   | 0.209      | 0.000  | 0.00%   | 1.09                | 193.52 | 2.39 | 513          | 7.7%              | 47.2%   | 3.68               | 17.36        | 0.6%   | 0.1%   | 0.215        | 0.132 | 1.11%        |
| National Industries Group Holding                 | 0.292      | 0.000  | 0.00%   | 1.08                | 5.89   | 0.00 | 429          | 1.7%              | 3.2%    | 0.58               | 1.98         | 20.3%  | 7.5%   | 0.312        | 0.172 | 0.93%        |
| Boursa Kuwait Securities Co                       | 2.731      | 0.082  | 3.10%   | 8.78                | 33.47  | 2.45 | 548          | 15.2%             | 35.2%   | 8.12               | 2.98         | 28.0%  | 18.7%  | 2.870        | 1.092 | 1.19%        |
| GFH Financial Group                               | 0.098      | 0.000  | -0.10%  | 1.17                | 12.65  | 3.73 | 340          | -1.7%             | -1.8%   | 2.11               | 21.48        | 9.0%   | 1.3%   | 0.110        | 0.050 | 0.74%        |
| National Investments                              | 0.355      | 0.002  | 0.57%   | 1.34                | 10.19  | 3.12 | 279          | -1.1%             | 62.1%   | 0.73               | 2.03         | 14.7%  | 12.4%  | 0.387        | 0.166 | 0.60%        |
| Tamdeen Investment                                | 0.386      | 0.012  | 3.21%   | 0.46                | 150.20 | 0.00 | 132          | -1.8%             | 1.8%    | 0.00               | 0.00         | 0.3%   | 0.2%   | 0.414        | 0.200 | 0.29%        |
| Alimtiyaz Investment Group                        | 0.135      | -0.001 | -0.74%  | 0.75                | NM     | 6.62 | 140          | 1.5%              | 14.4%   | 0.93               | 6.85         | -0.5%  | 0.0%   | 0.142        | 0.107 | 0.30%        |
| Commercial Facilities                             | 0.219      | -0.001 | -0.45%  | 0.71                | 7.85   | 4.55 | 111          | 0.0%              | 6.3%    | 0.06               | 0.27         | 9.1%   | 5.3%   | 0.228        | 0.174 | 0.24%        |
| Aayan Leasing and Investment                      | 0.159      | 0.001  | 0.63%   | 1.28                | 18.54  | 0.00 | 114          | -0.6%             | -0.6%   | 1.97               | 12.47        | 6.8%   | 5.0%   | 0.204        | 0.118 | 0.25%        |
| Kuwait Investment                                 | 0.270      | -0.001 | -0.37%  | 1.13                | 5.55   | 0.00 | 148          | -3.9%             | -3.9%   | 0.12               | 0.43         | 22.5%  | 10.8%  | 0.317        | 0.123 | 0.32%        |
| Noor Financial Investment                         | 0.322      | -0.007 | -2.13%  | 1.57                | 7.55   | 1.82 | 131          | -3.0%             | 1.3%    | 0.04               | 0.12         | 22.8%  | 15.7%  | 0.399        | 0.178 | 0.28%        |
| Arzan Financial Group for Financing and Investmei | 0.161      | -0.001 | -0.62%  | 1.06                | 24.43  | 0.00 | 126          | -2.4%             | 0.0%    | 0.23               | 1.44         | 4.8%   | 3.4%   | 0.186        | 0.092 | 0.27%        |
| Kuwait Financial Centre                           | 0.183      | -0.001 | -0.54%  | 0.84                | 5.87   | 0.00 | 88           | -1.1%             | 1.1%    | 0.14               | 0.78         | 15.3%  | 8.1%   | 0.207        | 0.086 | 0.19%        |
| Gulf Investment House                             | 0.305      | -0.002 | -0.65%  | 3.03                | 20.25  | 0.00 | 124          | -5.0%             | 1.7%    | 0.01               | 0.03         | 16.1%  | 13.0%  | 0.380        | 0.096 | 0.27%        |
| Al Bareeq Holding                                 | 0.031      | 0.000  | -0.32%  | 0.30                | NM     | 0.00 | 14           | -0.3%             | -13.9%  | 0.03               | 0.91         | -0.7%  | -0.7%  | 0.102        | 0.031 | 0.03%        |
| Arabi Group Holdings                              | 0.454      | 0.035  | 8.35%   | 2.45                | 790.57 | 0.00 | 75           | 11.0%             | 56.0%   | 0.86               | 1.93         | 0.3%   | -0.9%  | 0.470        | 0.102 | 0.16%        |
| Kuwait and Middle East Financial Investment       | 0.165      | -0.004 | -2.37%  | 1.47                | 14.47  | 0.00 | 36           | 7.1%              | 10.0%   | 0.00               | 0.02         | 10.3%  | 8.4%   | 0.198        | 0.119 | 0.08%        |
| Privatization Holding                             | 0.052      | 0.000  | 0.00%   | 0.42                | NM     | 0.00 | 32           | -3.7%             | -5.1%   | 0.04               | 0.86         | 0.0%   | -0.7%  | 0.070        | 0.039 | 0.07%        |
| Asiya Capital Investments                         | 0.062      | 0.003  | 4.92%   | 0.63                | NM     | 0.00 | 48           | -0.2%             | 19.0%   | 0.09               | 1.50         | -0.2%  | -0.2%  | 0.071        | 0.034 | 0.10%        |
| Umm Al Qaiwain General Investment Co              | 0.096      | 0.000  | 0.00%   | 0.77                | 9.43   | 4.28 | 35           | 4.0%              | 9.7%    | 0.00               | 0.00         | 8.3%   | 7.1%   | 0.108        | 0.063 | 0.08%        |
| Securities House                                  | 0.093      | 0.000  | -0.43%  | 0.94                | NM     | 0.00 | 42           | -3.7%             | -7.5%   | 0.07               | 0.75         | -7.9%  | -7.4%  | 0.117        | 0.054 | 0.09%        |
| Kamco Investment                                  | 0.152      | -0.002 | -1.30%  | 0.87                | 5.11   | 0.00 | 52           | -2.6%             | 17.8%   | 0.53               | 3.50         | 18.7%  | 8.4%   | 0.162        | 0.075 | 0.11%        |
| First Investment                                  | 0.080      | -0.001 | -0.87%  | 0.77                | NM     | 0.00 | 36           | -4.2%             | -5.0%   | 0.33               | 4.12         | -1.8%  | -0.9%  | 0.095        | 0.061 | 0.08%        |
| Inovest BSC Public                                | 0.176      | 0.001  | 0.57%   | 0.00                | NM     | 0.00 | 52           | 10.7%             | 49.2%   | 0.16               | 0.91         | 0.5%   | 0.4%   | 0.178        | 0.074 | 0.11%        |
| Coast Investment and Development                  | 0.105      | 0.001  | 0.96%   | 0.99                | NM     | 0.00 | 49           | 1.0%              | 0.0%    | 0.01               | 0.08         | -6.0%  | -5.8%  | 0.127        | 0.050 | 0.11%        |
| Al Madar Finance and Investment                   | 0.114      | 0.000  | 0.00%   | 1.10                | NM     | 0.00 | 24           | 5.6%              | -4.2%   | 0.04               | 0.37         | -1.4%  | -0.9%  | 0.156        | 0.090 | 0.05%        |
| Bayan Investment                                  | 0.044      | 0.000  | 0.23%   | 0.39                | 738.33 | 0.00 | 16           | 5.7%              | -9.4%   | 0.01               | 0.13         | 0.1%   | 0.3%   | 0.065        | 0.032 | 0.03%        |
| Al Manar Financing and Leasing                    | 0.074      | 0.000  | -0.41%  | 0.74                | NM     | 0.00 | 23           | 3.5%              | 9.7%    | 0.01               | 0.19         | -1.8%  | -1.5%  | 0.085        | 0.058 | 0.05%        |
| Manazel Holding                                   | 0.049      | 0.000  | -0.81%  | 1.05                | 23.57  | 0.00 | 21           | -6.3%             | -4.1%   | 0.07               | 1.35         | 4.5%   | 1.5%   | 0.060        | 0.034 | 0.05%        |
| Kuwait Finance and Investment                     | 0.077      | 0.000  | 0.13%   | 0.55                | 4.42   | 0.00 | 24           | -16.6%            | -11.2%  | 0.07               | 0.84         | 13.3%  | 10.0%  | 0.125        | 0.059 | 0.05%        |
| National International Holding                    | 0.143      | 0.002  | 1.42%   | 0.80                | NM     | 0.00 | 30           | -0.7%             | -5.9%   | 0.00               | 0.04         | NM     | NM     | 0.179        | 0.069 | 0.07%        |
| Osoul Investment                                  | 0.107      | 0.005  | 4.90%   | 0.89                | NM     | 0.00 | 16           | 18.6%             | 29.7%   | 0.16               | 1.49         | 0.0%   | 0.0%   | 0.111        | 0.072 | 0.03%        |
| UniCap Investment and Finance                     | 0.074      | 0.001  | 0.68%   | 0.81                | 5.04   | 0.00 | 17           | -5.7%             | 8.6%    | 0.02               | 0.28         | 17.7%  | 5.1%   | 0.097        | 0.036 | 0.04%        |
| Amar Finance and Leasing                          | 0.070      | -0.001 | -1.27%  | 0.66                | 3.97   | 0.00 | 14           | -2.2%             | 6.9%    | 0.00               | 0.05         | 18.1%  | 16.8%  | 0.097        | 0.044 | 0.03%        |
| Gulf North Africa Holding                         | 0.127      | 0.000  | 0.00%   | 1.68                | 57.99  | 0.00 | 19           | 6.7%              | 47.5%   | 0.05               | 0.42         | 3.0%   | 2.4%   | 0.141        | 0.057 | 0.04%        |
| Al Salam Group Holding                            | 0.028      | 0.000  | 0.00%   | 0.32                | NM     | 0.00 | 7            | 0.0%              | 8.6%    | 0.00               | 0.00         | NM     | NM     | 0.037        | 0.024 | 0.02%        |
| International Financial Advisors                  | 0.109      | -0.001 | -0.91%  | 0.80                | 3.23   | 0.00 | 27           | 0.0%              | -3.5%   | 0.16               | 1.45         | NM     | NM     | 0.145        | 0.104 | 0.06%        |
| Al Madina for Finance and Investment              | 0.016      | 0.000  | 0.00%   | 0.43                | 1.75   | 0.00 | 7            | 0.0%              | 0.0%    | 0.00               | 0.00         | NM     | NM     | 0.016        | 0.016 | 0.01%        |
| Credit Rating and Collection                      | 0.028      | 0.001  | 3.70%   | 0.90                | 71.05  | 0.00 | 5            | 0.4%              | -30.3%  | 0.00               | 0.04         | 1.3%   | 1.3%   | 0.069        | 0.020 | 0.01%        |
| Ekttitab Holding                                  | 0.021      | 0.000  | 0.00%   | 0.51                | NM     | 0.00 | 7            | 0.0%              | 0.0%    | 0.00               | 0.00         | NM     | NM     | 0.024        | 0.015 | 0.01%        |
| Kuwait Syrian Holding Co                          | 0.047      | 0.000  | 0.00%   | 1.16                | 46.37  | 0.00 | 8            | 0.6%              | 10.5%   | 0.00               | 0.00         | 2.1%   | 2.6%   | 0.060        | 0.025 | 0.02%        |
| Warba Capital Holding                             | 0.097      | 0.003  | 3.19%   | 1.20                | NM     | 0.00 | 10           | -1.0%             | 12.8%   | 0.00               | 0.03         | -3.1%  | -2.8%  | 0.145        | 0.045 | 0.02%        |
| National Consumer Holding                         | 0.142      | -0.001 | -0.70%  | 1.82                | NM     | 0.00 | 13           | 20.3%             | 18.3%   | 0.02               | 0.16         | -12.3% | -11.6% | 0.198        | 0.038 | 0.03%        |
| Al Deera Holding                                  | 0.190      | 0.000  | 0.00%   | 1.21                | 77.24  | 0.00 | 17           | -0.5%             | -5.0%   | 0.00               | 0.00         | 5.7%   | 2.2%   | 0.223        | 0.134 | 0.04%        |
| Al Mal Investment Company                         | 0.006      | 0.000  | 0.00%   | 0.27                | NM     | 0.00 | 2            | 0.0%              | 0.0%    | 0.00               | 0.00         | -9.0%  | -4.5%  | 0.006        | 0.006 | 0.00%        |
| AL SAFAT INVESTMENT                               | 0.198      | 0.005  | 2.59%   | 2.23                | 35.09  | 0.00 | 53           | 7.6%              | 55.5%   | 0.89               | 4.49         | 6.3%   | 3.2%   | 0.209        | 0.119 | 0.12%        |
| Gulf Franchising Holding                          | 0.121      | 0.001  | 0.83%   | 2.29                | NM     | 0.00 | 5            | -4.7%             | 26.2%   | 0.00               | 0.00         | -19.5% | -4.3%  | 0.148        | 0.032 | 0.01%        |
| <b>Total Financial Services - 48 Companies</b>    |            |        |         |                     |        |      | <b>4,536</b> |                   |         | <b>22.40</b>       | <b>94.23</b> |        |        |              |       | <b>9.82%</b> |

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Health Care                               | Price      |        |         | Valuation Multiples |       |      | MKT Cap    | Price Performance |         | Trading Indicators |             | ROE    | ROA   | 52 Week (KD) |       | MKT Cap      |
|-------------------------------------------|------------|--------|---------|---------------------|-------|------|------------|-------------------|---------|--------------------|-------------|--------|-------|--------------|-------|--------------|
| Company                                   | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD      | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)    | (%)   | High         | Low   | %            |
| Al-Maidan Clinic for Oral Health Services | 0.614      | -0.036 | -5.54%  | 3.23                | 17.46 | 1.54 | 153        | -50.5%            | -50.5%  | 0.00               | 0.00        | 20.1%  | 12.9% | 1.260        | 0.558 | 0.33%        |
| Advanced Technology                       | 0.567      | 0.000  | 0.00%   | 1.33                | 13.17 | 2.65 | 85         | -0.2%             | 9.5%    | 0.00               | 0.00        | 10.5%  | 2.0%  | 0.600        | 0.401 | 0.18%        |
| Yiaco Medical                             | 0.464      | 0.000  | 0.00%   | 6.52                | NM    | 0.00 | 8          | 2.0%              | 5.9%    | 0.00               | 0.00        | -50.3% | -2.3% | 0.629        | 0.399 | 0.02%        |
| <b>Total Health Care - 3 Companies</b>    |            |        |         |                     |       |      | <b>246</b> |                   |         | <b>0.00</b>        | <b>0.00</b> |        |       |              |       | <b>0.53%</b> |

| Industrials                                     | Price      |        |         | Valuation Multiples |       |       | MKT Cap      | Price Performance |         | Trading Indicators |             | ROE    | ROA    | 52 Week (KD) |       | MKT Cap      |
|-------------------------------------------------|------------|--------|---------|---------------------|-------|-------|--------------|-------------------|---------|--------------------|-------------|--------|--------|--------------|-------|--------------|
| Company                                         | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%   | Mn KD        | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)    | (%)    | High         | Low   | %            |
| Agility Public Warehousing                      | 1.029      | 0.011  | 1.08%   | 1.04                | 60.63 | 0.89  | 2,166        | 1.3%              | 8.9%    | 3.09               | 3.01        | 2.2%   | 2.0%   | 1.090        | 0.636 | 4.69%        |
| Human Soft Holding                              | 3.680      | 0.110  | 3.08%   | 3.29                | 6.94  | 11.20 | 448          | 0.4%              | 14.1%   | 3.61               | 0.99        | 50.1%  | 39.5%  | 3.940        | 3.006 | 0.97%        |
| Alafco Aviation Lease and Finance               | 0.215      | 0.001  | 0.47%   | 0.73                | NM    | 0.00  | 205          | -3.6%             | -1.4%   | 0.12               | 0.57        | -6.8%  | -1.5%  | 0.256        | 0.202 | 0.44%        |
| Kuwait Cement                                   | 0.268      | 0.003  | 1.13%   | 0.96                | NM    | 0.00  | 191          | -5.0%             | 16.0%   | 0.04               | 0.16        | -2.6%  | -1.7%  | 0.295        | 0.215 | 0.41%        |
| Gulf Cable and Electrical Industries            | 1.326      | 0.057  | 4.49%   | 1.28                | 44.62 | 3.94  | 277          | -10.0%            | 52.2%   | 1.52               | 1.15        | 3.0%   | 2.7%   | 1.513        | 0.728 | 0.60%        |
| Integrated Holding                              | 0.392      | -0.002 | -0.51%  | 1.65                | NM    | 0.00  | 99           | 2.1%              | 5.9%    | 0.22               | 0.57        | 0.0%   | 0.0%   | 0.409        | 0.346 | 0.21%        |
| Kuwait Portland Cement                          | 1.096      | 0.006  | 0.55%   | 1.47                | 14.79 | 3.67  | 110          | -2.8%             | 11.8%   | 0.08               | 0.07        | 10.5%  | 8.3%   | 1.240        | 0.840 | 0.24%        |
| Educational Holding Group                       | 3.049      | -0.011 | -0.36%  | 2.98                | 9.94  | 17.41 | 64           | -2.6%             | -23.8%  | 0.04               | 0.01        | 23.2%  | 17.3%  | 5.582        | 2.912 | 0.14%        |
| United Projects for Aviation Services           | 0.260      | -0.013 | -4.76%  | 1.02                | 61.35 | 0.00  | 98           | -7.8%             | 4.8%    | 0.00               | 0.01        | 1.2%   | 0.6%   | 0.365        | 0.186 | 0.21%        |
| Heavy Engineering Industries and Shipbuilding   | 0.576      | -0.007 | -1.20%  | 1.58                | 18.32 | 3.43  | 104          | -4.1%             | 13.9%   | 0.15               | 0.25        | 8.8%   | 3.2%   | 0.637        | 0.416 | 0.22%        |
| National Industries                             | 0.240      | -0.003 | -1.23%  | 0.99                | 13.45 | 0.00  | 84           | -2.4%             | 24.4%   | 0.02               | 0.07        | 7.6%   | 4.5%   | 0.260        | 0.150 | 0.18%        |
| ACICO Industries                                | 0.182      | 0.000  | 0.00%   | 0.81                | 6.97  | 0.00  | 60           | -7.6%             | 30.9%   | 0.12               | 0.65        | 12.4%  | 2.2%   | 0.208        | 0.083 | 0.13%        |
| Kuwait Company for Process Plant Construction a | 0.524      | -0.011 | -2.06%  | 1.98                | 10.17 | 8.01  | 59           | -0.2%             | 5.2%    | 0.02               | 0.04        | 19.8%  | 10.3%  | 0.629        | 0.438 | 0.13%        |
| Ras Al Khaimah for White Cement and Constructi  | 0.120      | -0.001 | -0.83%  | 1.05                | 25.26 | 6.80  | 60           | -4.8%             | -4.8%   | 0.00               | 0.00        | 4.2%   | 3.4%   | 0.175        | 0.061 | 0.13%        |
| Combined Group Contracting                      | 0.429      | 0.006  | 1.42%   | 1.67                | 18.36 | 1.42  | 73           | 4.1%              | 21.2%   | 0.08               | 0.19        | 9.4%   | 1.9%   | 0.443        | 0.206 | 0.16%        |
| KGL Logistics                                   | 0.032      | 0.000  | 0.00%   | 0.25                | NM    | 0.00  | 24           | 0.0%              | 0.0%    | 0.00               | 0.00        | -1.8%  | -1.1%  | 0.033        | 0.027 | 0.05%        |
| Kuwait and Gulf Link Transport                  | 0.078      | -0.001 | -1.27%  | 0.56                | NM    | 0.00  | 21           | -2.5%             | 14.4%   | 0.01               | 0.19        | -33.5% | -7.3%  | 0.106        | 0.044 | 0.05%        |
| Shuaiba Industrial                              | 0.230      | -0.030 | -11.54% | 1.41                | 22.75 | 3.85  | 23           | 3.6%              | 2.2%    | 0.13               | 0.58        | 6.2%   | 5.0%   | 0.310        | 0.151 | 0.05%        |
| National Cleaning                               | 0.056      | 0.000  | 0.00%   | 0.39                | NM    | 0.00  | 13           | 3.7%              | -2.5%   | 0.00               | 0.06        | -5.7%  | -1.8%  | 0.080        | 0.045 | 0.03%        |
| Fujairah Cement Industries                      | 0.042      | 0.000  | 0.00%   | 0.20                | NM    | 0.00  | 15           | -7.5%             | -22.4%  | 0.00               | 0.00        | -11.9% | -6.0%  | 0.069        | 0.028 | 0.03%        |
| Mubarrad Holding                                | 0.101      | -0.001 | -0.98%  | 0.78                | 9.92  | 0.00  | 17           | 0.2%              | -8.2%   | 0.04               | 0.40        | 8.1%   | 7.1%   | 0.130        | 0.064 | 0.04%        |
| Specialities Group Holding                      | 0.143      | 0.001  | 0.70%   | 0.73                | 20.64 | 0.00  | 22           | 2.9%              | 11.7%   | 0.02               | 0.12        | 3.6%   | 3.2%   | 0.169        | 0.073 | 0.05%        |
| National Ranges                                 | 0.039      | 0.000  | 0.00%   | 0.65                | 6.51  | 0.00  | 11           | 0.0%              | 0.0%    | 0.00               | 0.00        | 10.5%  | 4.6%   | 0.043        | 0.026 | 0.02%        |
| Salbookh Trading                                | 0.038      | 0.000  | 0.53%   | 0.72                | NM    | 0.00  | 4            | -5.0%             | -12.4%  | 0.00               | 0.02        | -23.8% | -15.0% | 0.072        | 0.035 | 0.01%        |
| Metal and Recycling                             | 0.087      | 0.000  | 0.00%   | 1.05                | NM    | 0.00  | 8            | -7.4%             | -8.4%   | 0.00               | 0.01        | -29.5% | -9.3%  | 0.196        | 0.085 | 0.02%        |
| Equipment Holding                               | 0.054      | 0.000  | -0.55%  | 0.82                | NM    | 0.00  | 4            | -6.9%             | -0.9%   | 0.00               | 0.00        | -8.2%  | -2.2%  | 0.079        | 0.027 | 0.01%        |
| Jassim Transport & Stevedoring                  | 0.371      | 0.001  | 0.27%   | 1.31                | 27.88 | 0.00  | 56           | -3.6%             | -8.8%   | 0.01               | 0.12        | 4.7%   | 3.8%   | 0.450        | 0.350 | 0.12%        |
| <b>Total Industrials - 26 Companies</b>         |            |        |         |                     |       |       | <b>4,316</b> |                   |         | <b>9.33</b>        | <b>9.22</b> |        |        |              |       | <b>9.34%</b> |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

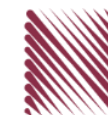


| Insurance                     | Price      |        |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|-------------------------------|------------|--------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
| Company                       | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| Gulf Insurance Group          | 1.069      | 0.000  | 0.00%   | 1.43                | 4.67  | 6.64 | 303     | 0.0%              | -0.1%   | 0.00               | 0.00      | 29.9% | 4.6%  | 1.200        | 0.536 | 0.66%   |
| Al Ahleia Insurance           | 0.565      | 0.000  | 0.00%   | 0.94                | 8.88  | 4.21 | 122     | 5.8%              | 11.9%   | 0.00               | 0.00      | 11.4% | 4.1%  | 0.612        | 0.421 | 0.27%   |
| Kuwait Insurance              | 0.422      | -0.004 | -0.94%  | 0.67                | 6.89  | 7.04 | 78      | 1.2%              | 9.0%    | 0.05               | 0.11      | 10.6% | 5.9%  | 0.459        | 0.360 | 0.17%   |
| Kuwait Reinsurance            | 0.400      | 0.000  | 0.00%   | 1.38                | 14.63 | 1.16 | 87      | 6.7%              | 45.5%   | 0.00               | 0.00      | 10.5% | 3.6%  | 0.468        | 0.212 | 0.19%   |
| Bahrain Kuwait Insurance      | 0.191      | 0.000  | 0.00%   | 1.55                | 15.48 | 8.40 | 29      | 0.0%              | 0.0%    | 0.00               | 0.00      | 10.2% | 1.8%  | 0.191        | 0.191 | 0.06%   |
| Warba Insurance               | 0.150      | -0.002 | -1.32%  | 0.64                | 11.39 | 5.26 | 26      | -2.6%             | -5.7%   | 0.01               | 0.07      | 6.0%  | 1.9%  | 0.176        | 0.100 | 0.06%   |
| First Takaful Insurance       | 0.044      | -0.007 | -13.49% | 0.67                | NM    | 0.00 | 5       | -16.2%            | -12.8%  | 0.00               | 0.05      | -9.9% | -6.1% | 0.081        | 0.041 | 0.01%   |
| Wethaq Takaful Insurance      | 0.045      | 0.000  | 0.23%   | 0.40                | 21.87 | 0.00 | 5       | -1.1%             | -12.6%  | 0.00               | 0.00      | 1.8%  | 1.8%  | 0.102        | 0.020 | 0.01%   |
| Total Insurance - 8 Companies |            |        |         |                     |       |      | 655     |                   |         | 0.06               | 0.23      |       |       |              |       | 1.42%   |

| Energy                                           | Price      |        |         | Valuation Multipels |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA    | 52 Week (KD) |       | MKT Cap |
|--------------------------------------------------|------------|--------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|--------|--------|--------------|-------|---------|
| Company                                          | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)    | High         | Low   | %       |
| National Petroleum Services                      | 0.850      | 0.000  | 0.00%   | 2.21                | 19.54 | 7.53 | 82      | 5.3%              | 3.7%    | 0.00               | 0.00      | 11.0%  | 9.0%   | 1.023        | 0.709 | 0.18%   |
| Independent Petroleum Group                      | 0.594      | 0.000  | 0.00%   | 1.07                | 14.93 | 5.05 | 107     | -0.2%             | 1.0%    | 0.00               | 0.00      | 7.2%   | 1.9%   | 0.669        | 0.447 | 0.23%   |
| Burgan for Well Drilling Trading and Maintenance | 0.141      | 0.000  | 0.00%   | 0.49                | 14.89 | 2.07 | 33      | -1.4%             | -1.4%   | 0.00               | 0.00      | 3.3%   | 1.0%   | 0.201        | 0.130 | 0.07%   |
| Energy House Holding                             | 0.047      | 0.000  | 0.21%   | 1.71                | NM    | 0.00 | 35      | -10.0%            | -26.0%  | 0.01               | 0.29      | -9.9%  | -3.9%  | 0.086        | 0.025 | 0.08%   |
| Gulf Petroleum Investment                        | 0.021      | 0.001  | 2.50%   | 0.28                | NM    | 0.00 | 9       | 7.9%              | -16.3%  | 0.01               | 0.59      | -18.5% | -12.4% | 0.031        | 0.018 | 0.02%   |
| Senergy Holding                                  | 0.047      | -0.001 | -1.25%  | 0.96                | NM    | 0.00 | 9       | 1.5%              | -3.5%   | 0.03               | 0.59      | -0.9%  | -0.5%  | 0.063        | 0.024 | 0.02%   |
| Total Energy - 6 Companies                       |            |        |         |                     |       |      | 277     |                   |         | 0.05               | 1.47      |        |        |              |       | 0.60%   |

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Real Estate                                     | Price      |        |         | Valuation Multiples |          |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE     | ROA    | 52 Week (KD) |       | MKT Cap |
|-------------------------------------------------|------------|--------|---------|---------------------|----------|------|---------|-------------------|---------|--------------------|-----------|---------|--------|--------------|-------|---------|
| Company                                         | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)    | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)     | (%)    | High         | Low   | %       |
| Mabane Co.                                      | 0.905      | 0.000  | 0.00%   | 2.00                | 19.13    | 1.55 | 1,060   | 6.7%              | 14.1%   | 0.99               | 1.10      | 11.0%   | 5.4%   | 0.915        | 0.675 | 2.29%   |
| Salhia Real Estate                              | 0.519      | 0.001  | 0.19%   | 1.58                | 27.48    | 5.79 | 256     | -1.7%             | -1.9%   | 0.59               | 1.13      | 5.7%    | 2.5%   | 0.607        | 0.502 | 0.55%   |
| Commercial Real Estate                          | 0.118      | -0.003 | -2.48%  | 0.73                | 13.89    | 4.13 | 210     | -5.6%             | -5.6%   | 0.53               | 4.43      | 5.5%    | 3.3%   | 0.140        | 0.091 | 0.45%   |
| National Real Estate                            | 0.221      | 0.001  | 0.45%   | 0.68                | 1.46     | 0.00 | 343     | 0.9%              | 0.0%    | 0.34               | 1.55      | 58.4%   | 37.5%  | 0.242        | 0.083 | 0.74%   |
| Tamdeen Real Estate                             | 0.343      | -0.017 | -4.72%  | 0.75                | 21.14    | 0.00 | 138     | -2.8%             | 1.2%    | 0.01               | 0.02      | 3.9%    | 1.1%   | 0.374        | 0.235 | 0.30%   |
| Kuwait Real Estate                              | 0.160      | 0.000  | 0.00%   | 1.13                | 23.88    | 0.00 | 147     | -5.9%             | -10.6%  | 0.22               | 1.36      | 4.8%    | 2.2%   | 0.193        | 0.113 | 0.32%   |
| United Real Estate                              | 0.107      | -0.013 | -10.83% | 0.72                | NM       | 0.00 | 115     | 33.9%             | 41.9%   | 1.60               | 13.68     | -4.7%   | -1.5%  | 0.120        | 0.043 | 0.25%   |
| First Dubai for Real Estate Development         | 0.098      | 0.001  | 0.51%   | 0.96                | 87.05    | 0.00 | 72      | 0.8%              | -6.8%   | 0.04               | 0.45      | 1.1%    | 0.9%   | 0.120        | 0.057 | 0.16%   |
| Al Mazaya Holding                               | 0.073      | -0.001 | -1.22%  | 0.75                | 113.54   | 0.00 | 46      | -0.1%             | -4.7%   | 0.09               | 1.28      | 0.6%    | 0.4%   | 0.122        | 0.060 | 0.10%   |
| Ajial Real Estate Entertainment                 | 0.304      | -0.001 | -0.33%  | 0.45                | 14.16    | 0.00 | 59      | -3.8%             | 0.0%    | 0.05               | 0.15      | 3.3%    | 2.7%   | 0.345        | 0.176 | 0.13%   |
| Injazzat Real Estate Development                | 0.095      | 0.001  | 1.06%   | 0.56                | 10.62    | 0.00 | 32      | -2.0%             | -5.0%   | 0.01               | 0.08      | 5.2%    | 2.8%   | 0.114        | 0.067 | 0.07%   |
| Munshaat Real Estate Projects                   | 0.070      | 0.000  | 0.14%   | 3.04                | NM       | 0.00 | 23      | 5.3%              | -2.1%   | 0.02               | 0.26      | -112.7% | -24.7% | 0.121        | 0.045 | 0.05%   |
| Aayan Real Estate                               | 0.084      | 0.001  | 1.58%   | 0.59                | NM       | 0.00 | 35      | 1.2%              | -5.6%   | 0.01               | 0.10      | -1.3%   | 0.0%   | 0.116        | 0.063 | 0.08%   |
| Al Argan International Real Estate              | 0.107      | 0.001  | 0.94%   | 0.35                | NM       | 0.00 | 27      | 2.9%              | -8.5%   | 0.00               | 0.02      | -4.9%   | -1.7%  | 0.144        | 0.091 | 0.06%   |
| Al-Enmaa Real Estate                            | 0.072      | 0.000  | -0.28%  | 0.78                | NM       | 0.00 | 32      | 7.5%              | -4.0%   | 0.11               | 1.50      | -4.9%   | -3.1%  | 0.091        | 0.050 | 0.07%   |
| Ream Real Estate                                | 0.090      | 0.000  | 0.00%   | 1.02                | NM       | 0.00 | 10      | 0.0%              | 0.0%    | 0.00               | 0.00      | -44.6%  | -21.4% | 0.090        | 0.090 | 0.02%   |
| Arkan Al Kuwait Real Estate                     | 0.130      | 0.000  | 0.00%   | 0.97                | 17.76    | 4.62 | 33      | -5.8%             | 4.8%    | 0.00               | 0.00      | 5.5%    | 1.7%   | 0.152        | 0.089 | 0.07%   |
| Kuwait Business Town Real Estate                | 0.086      | 0.000  | -0.12%  | 0.85                | NM       | 0.00 | 54      | -3.8%             | 3.9%    | 0.00               | 0.04      | -5.3%   | -3.6%  | 0.104        | 0.057 | 0.12%   |
| Dalqan Real Estate                              | 0.221      | 0.000  | 0.00%   | 1.99                | 290.79   | 0.00 | 13      | -9.1%             | 1.8%    | 0.01               | 0.05      | 0.7%    | 0.7%   | 0.300        | 0.198 | 0.03%   |
| Sokouk Holding                                  | 0.028      | 0.000  | 0.73%   | 0.66                | NM       | 0.00 | 16      | -4.5%             | -15.3%  | 0.00               | 0.07      | -29.6%  | -15.3% | 0.038        | 0.022 | 0.03%   |
| Tijara and Realestate Investment                | 0.063      | 0.000  | 0.00%   | 0.58                | 15.80    | 4.75 | 23      | 0.3%              | 3.4%    | 0.02               | 0.39      | 3.7%    | 2.0%   | 0.073        | 0.043 | 0.05%   |
| Al-Arabiya Real Estate                          | 0.039      | 0.002  | 5.41%   | 0.36                | 12.98    | 0.00 | 20      | 0.8%              | -6.9%   | 0.04               | 0.95      | 2.8%    | 1.0%   | 0.052        | 0.025 | 0.04%   |
| Aqar Real Estate Investments                    | 0.078      | 0.000  | 0.52%   | 0.62                | 85.16    | 1.29 | 16      | 0.0%              | -1.1%   | 0.00               | 0.06      | 0.7%    | 0.6%   | 0.098        | 0.061 | 0.04%   |
| Mashaer Holding                                 | 0.067      | 0.002  | 2.62%   | 0.74                | NM       | 0.00 | 12      | 1.8%              | -4.6%   | 0.02               | 0.25      | -9.7%   | -6.1%  | 0.086        | 0.056 | 0.03%   |
| Investors Holding Group                         | 0.014      | 0.000  | 0.00%   | 0.67                | NM       | 0.00 | 8       | 0.0%              | -1.5%   | 0.00               | 0.00      | -97.4%  | -52.4% | 0.020        | 0.013 | 0.02%   |
| Dar Al Thuraya Real Estate                      | 0.105      | 0.000  | 0.00%   | 0.96                | 39.77    | 0.00 | 15      | 0.0%              | 0.0%    | 0.00               | 0.00      | 2.4%    | 2.0%   | 0.128        | 0.046 | 0.03%   |
| Osos Holding Group                              | 0.135      | 0.000  | 0.00%   | 1.22                | 18.44    | 7.41 | 14      | 13.4%             | 28.6%   | 0.03               | 0.20      | 6.6%    | 4.2%   | 0.139        | 0.083 | 0.03%   |
| Al Massaleh Real Estate                         | 0.048      | 0.000  | 0.00%   | 0.59                | NM       | 0.00 | 11      | 2.8%              | -7.9%   | 0.00               | 0.00      | -10.1%  | -4.0%  | 0.085        | 0.033 | 0.02%   |
| Kuwait Remal Real Estate                        | 0.016      | 0.000  | -0.63%  | 0.63                | NM       | 0.00 | 5       | -4.8%             | -16.8%  | 0.00               | 0.02      | -33.1%  | -8.7%  | 0.028        | 0.015 | 0.01%   |
| Kuwait Real Estate Holding                      | 0.052      | 0.000  | 0.77%   | 0.83                | 9.61     | 0.00 | 10      | 6.9%              | -0.8%   | 0.03               | 0.64      | 10.4%   | 3.1%   | 0.059        | 0.027 | 0.02%   |
| Taameer Real Estate Investment                  | 0.035      | 0.000  | 0.58%   | 0.49                | 5.37     | 0.00 | 8       | -1.7%             | -15.5%  | 0.03               | 0.89      | 9.6%    | 7.9%   | 0.054        | 0.018 | 0.02%   |
| Sanam Real Estate                               | 0.093      | 0.003  | 3.22%   | 1.16                | 1,126.25 | 0.00 | 11      | 16.3%             | 17.9%   | 0.02               | 0.24      | 0.1%    | 0.1%   | 0.100        | 0.029 | 0.02%   |
| Mena Real Estate                                | 0.040      | 0.001  | 2.04%   | 0.34                | NM       | 0.00 | 5       | -1.0%             | -19.8%  | 0.01               | 0.23      | -4.9%   | -3.6%  | 0.105        | 0.034 | 0.01%   |
| Al Masaken International Real Estate Developmen | 0.044      | 0.001  | 3.33%   | 0.65                | NM       | 0.00 | 4       | 0.0%              | -0.9%   | 0.00               | 0.03      | -35.5%  | -13.6% | 0.069        | 0.030 | 0.01%   |
| Real Estate Trade Centers                       | 0.067      | 0.003  | 4.50%   | 0.37                | NM       | 0.00 | 9       | 2.1%              | -3.7%   | 0.18               | 2.60      | -0.6%   | -0.5%  | 0.123        | 0.028 | 0.02%   |
| Ajwan Gulf Real Estate                          | 0.026      | 0.000  | 0.00%   | 26.21               | NM       | 0.00 | 3       | 4.0%              | 6.6%    | 0.04               | 1.74      | -21.5%  | -14.7% | 0.029        | 0.020 | 0.01%   |
| Al Mudon International Real Estate              | 0.021      | 0.000  | 0.00%   | 0.17                | NM       | 0.00 | 2       | 0.0%              | 0.0%    | 0.00               | 0.00      | -0.4%   | -0.4%  | 0.021        | 0.021 | 0.00%   |
| Land United Real Estate                         | 0.085      | 0.000  | 0.24%   | 0.72                | NM       | 0.00 | 13      | 1.1%              | -9.6%   | 0.02               | 0.25      | -2.1%   | -0.7%  | 0.200        | 0.083 | 0.03%   |
| Total Real Estate - 37 Companies                |            |        |         |                     |          |      | 2,912   |                   |         | 5.06               | 35.77     |         |        |              |       | 6.30%   |

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Technology                     | Price      |        |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA    | 52 Week (KD) |       | MKT Cap |
|--------------------------------|------------|--------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|--------|--------|--------------|-------|---------|
|                                | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)    | High         | Low   | %       |
| Automated Systems              | 0.094      | -0.004 | -4.08%  | 0.84                | NM    | 0.00 | 9       | -1.1%             | 0.0%    | 0.00               | 0.00      | -7.4%  | -6.4%  | 0.122        | 0.076 | 0.02%   |
| Total Technology - 1 Companies |            |        |         | 0.84                | NM    | 0.0% | 9       |                   |         | 0.00               | 0.00      | -7.42% | -6.45% |              |       | 0.02%   |

| Telecom                            | Price      |        |         | Valuation Multiples |        |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE     | ROA     | 52 Week (KD) |       | MKT Cap |
|------------------------------------|------------|--------|---------|---------------------|--------|------|---------|-------------------|---------|--------------------|-----------|---------|---------|--------------|-------|---------|
| Company                            | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)     | (%)     | High         | Low   | %       |
| Mobile Telecommunications          | 0.627      | -0.007 | -1.10%  | 2.31                | 16.01  | 5.21 | 2,713   | 1.1%              | 5.4%    | 3.22               | 5.12      | 13.7%   | 3.8%    | 0.638        | 0.569 | 5.87%   |
| Kuwait Telecommunications          | 1.409      | -0.002 | -0.14%  | 2.97                | 15.70  | 4.25 | 704     | 7.4%              | 64.8%   | 0.22               | 0.16      | 19.5%   | 11.7%   | 1.490        | 0.822 | 1.52%   |
| National Mobile Telecommunications | 0.790      | -0.010 | -1.25%  | 0.74                | 20.83  | 1.88 | 396     | 7.5%              | 26.6%   | 0.01               | 0.02      | 3.5%    | 2.1%    | 0.850        | 0.615 | 0.86%   |
| AAN Digital Services               | 0.016      | 0.000  | 0.00%   | 0.60                | NM     | 0.00 | 14      | 0.0%              | -2.4%   | 0.00               | 0.00      | #VALUE! | #VALUE! | 0.020        | 0.011 | 0.03%   |
| Hayat Communications               | 0.098      | 0.002  | 1.66%   | 0.82                | 137.71 | 0.00 | 9       | -10.9%            | -7.5%   | 0.00               | 0.01      | 0.6%    | 0.4%    | 0.124        | 0.061 | 0.02%   |
| Telecom - 5 Companies              |            |        |         |                     |        |      | 3,836   |                   |         | 3.46               | 5.31      |         |         |              |       | 8.30%   |

| Utilities                            | Price      |       |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA  | 52 Week (KD) |       | MKT Cap |
|--------------------------------------|------------|-------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|------|--------------|-------|---------|
| Company                              | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)  | High         | Low   | %       |
| Shamal Az-Zour Al-Oula Power & Water | 0.226      | 0.000 | 0.00%   | 4.01                | 19.20 | 5.31 | 249     | 2.3%              | -0.9%   | 0.31               | 1.36      | 29.1% | 2.5% | 0.270        | 0.220 | 0.54%   |
| Total Utilities - 1 Companies        |            |       |         |                     |       |      | 249     |                   |         | 0.31               | 1.36      |       |      |              |       | 0.54%   |

|                            |  |  |  |      |       |      |        |  |  |        |        |  |  |  |  |      |
|----------------------------|--|--|--|------|-------|------|--------|--|--|--------|--------|--|--|--|--|------|
| Total Market 166 Companies |  |  |  | 2.18 | 41.50 | 2.31 | 46,199 |  |  | 115.01 | 313.10 |  |  |  |  | 100% |
|----------------------------|--|--|--|------|-------|------|--------|--|--|--------|--------|--|--|--|--|------|

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**End of Report**

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شركة الاستثمار الوطنية  
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | [www.nic.com.kw](http://www.nic.com.kw)